GENERAL MEETINGS: Notice of Meeting

OMESTI BERHAD

Type of Meeting	Extraordinary
Indicator	Notice of Meeting
Description	Extraordinary General Meeting ("EGM")
Date of Meeting	24 Sep 2025
Time	10:30 AM
Venue(s)	Banquet Hall, Royal Lake Club Kuala Lumpur, Taman Tasek Perdana, Jalan Cenderamulia, Off Jalan Parlimen, 50480 Kuala Lumpur Wilayah Persekutuan Kuala Lumpur Malaysia
Date of General Meeting Record of Depositors	17 Sep 2025

Resolutions

1. Ordinary Resolution 1

Description	Proposed settlement of debts amounting to RM8,500,000 owing to Microlink Solutions Berhad through the issuance of up to 85,000,000 new ordinary shares in Omesti Berhad ("Omesti") ("Shares") at an issue price to be determined and announced later
Shareholder's Action	For Voting

2. Ordinary Resolution 2

Description	Proposed settlement of redeemable preference shares in Omesti ("RPS") amounting to RM106,441,367 owing to the RPS holders through the issuance of up to 1,064,413,670 new Shares at an issue price to be determined and announced later
Shareholder's Action	For Voting

3. Ordinary Resolution 3

Description	Proposed renounceable rights issue of up to 789,036,071 new Shares ("Rights Shares") on the basis of 1 Rights Share for every 1 existing Share, at an issue price and held on an entitlement date to be determined and announced later, together with up to 315,614,428 free detachable warrants in Omesti ("Warrants D") on the basis of 2 Warrants D for every 5 Rights Shares subscribed for
Shareholder's Action	For Voting

4. Ordinary Resolution 4

Description	Proposed private placement of up to 456,465,000 new Shares, representing up to 15% of the total enlarged number of issued Shares (excluding treasury shares, if any), to third party investor(s) at an issue price to be determined and announced later
Shareholder's Action	For Voting

5. Special Resolution 1

Description	Proposed reduction of RM200,000,000 of the issued share capital of Omesti pursuant to Section 116 of the Companies Act 2016

Shareholder's Action	For Voting

Please refer attachment below.

Attachments

Omesti (Notice of EGM).pdf
129.6 kB

Announcement Info

Company Name	OMESTI BERHAD
Stock Name	OMESTI
Date Announced	29 Aug 2025
Category	General Meeting
Reference Number	GMA-18082025-00002
Corporate Action ID	MY250818MEET0002